

CERTIFICATE OF MERGER

Between

_____ Credit Union and _____ Credit Union

We, the undersigned officers of _____ Credit Union, do hereby certify to the Commissioner of the Kentucky Department of Financial Institutions and the National Credit Union Administration as follows:

1. That the Board of Directors of the merging credit union, at a meeting held at _____ on _____, 20__, at __.m. at which a quorum of said Board was present, adopted a resolution approving the merger with _____ Credit Union. __ directors voted in favor of the merger proposal. __ directors voted against the merger. A copy of the Resolution of the Board is hereby attached to this Certificate of Merger.
2. That copies of the Notice of Special Meeting of the Members, Ballot for Merger Proposal, and copies of the merger plan referred to in the Notice were delivered in person or mailed to each and every member of this credit union in accordance with KRS 286.6-710. A copy of the Notice, Ballot, and merger plan is hereby attached to this Certificate of Merger.
3. That, pursuant to said Notice, a special meeting of the members of this credit union was duly held at _____ on _____, 20__, at __.m. to consider and act upon the proposal for the merger of the credit union.
4. That the merger proposal as set forth in the Merger Agreement and Notice of Special Meeting of the Members was fully explained to the members present at the meeting.
5. That on the date of the special meeting ___ members were present; of those members present, ___ members voted in favor of the merger and ___ voted against the merger; ___ additional written ballots approving the merger were filed, and ___ additional written ballots opposing the merger were filed, and that, without duplication of the written ballot or vote of any member, a majority of the members of this credit union who voted on the proposal approved the merger.
6. That the action of the members of the credit union at the special meeting is fully and completely recorded in the minutes of the meeting and all written ballots of members are on file with the secretary of the credit union.

This certification signed ____ day of _____, 20__.

President

Secretary

_____ Credit Union

Sworn to and subscribed before me at _____, Kentucky on the ____ day of _____, 20__.

Notary Public

My commission expires
_____, 20__.